

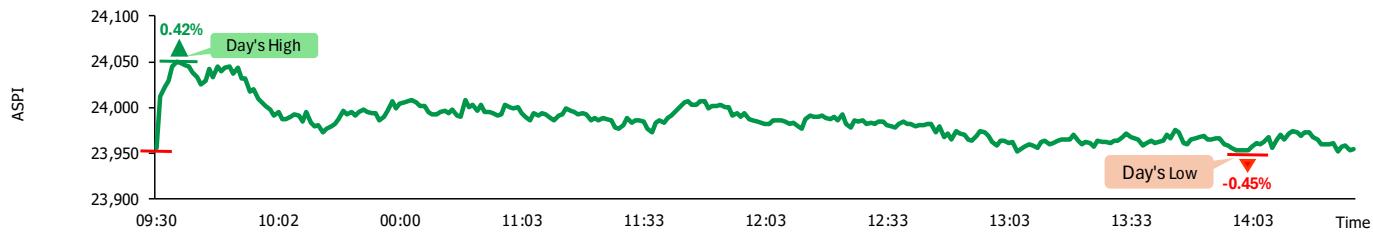
Daily Report

CSE Trade Summary

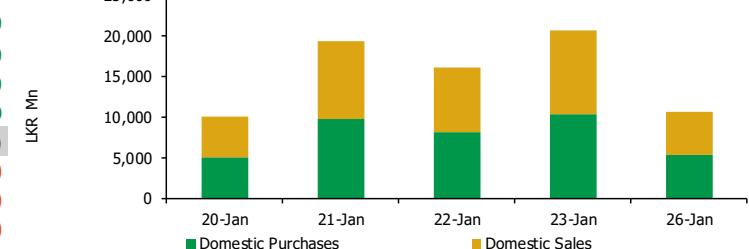
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,953.1	23,956.5	(3.4)	(0.0)	1,328.8	5.9
S&P SL 20 Index	6,663.1	6,649.5	13.6	0.2	505.7	8.2
RSI	75.0	75.2				
Value of Turnover (LKR Mn)	5,496.1	10,501.8	(5,005.7)	(47.7)		
TRI on All Share (ASTRI)	36,421.5	36,426.7				
Foreign Purchases (LKR Mn)	140.2	104.7				
Foreign Sales (LKR Mn)	165.2	186.8				
Foreign Net Flow (LKR Mn)	(25.0)	(82.1)				
Volume of Turnover (No. in Mn)	195.0	258.9				
Market Capitalization (LKR Bn)	8,541.9	8,547.3				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.5					
DY (%)	2.5					

Intra-Day Trading of ASPI

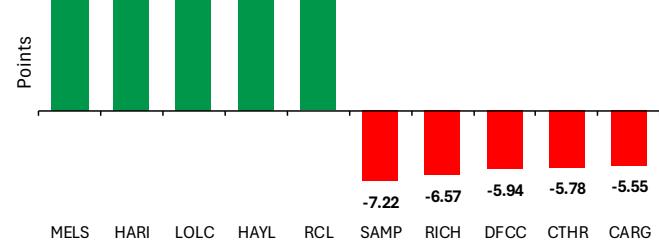
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-Jan-2026	23,956.51	24,058.25	101.74	23,949.27	-7.24	23,953.09	-3.42	-0.01%



Top Gainers and Top Losers				Turnover Breakdown			
Top 5 Gainers		Price (LKR)	Chg (LKR)	Chg (%)	Domestic		
ASPH		0.5	0.1	25.0			
RGEM		126.3	25.3	25.0			
HARI		6,982.0	1,396.3	25.0			
CPRT		762.0	152.3	25.0			
OFEQ		486.0	97.0	24.9			
Top 5 Losers		Price (LKR)	Chg (LKR)	Chg (%)	LKR Mn		
SEMB(X)		0.3	(0.1)	(25.0)	25,000		
MULL		2.2	(0.2)	(8.3)	20,000		
AGST(X)		11.7	(0.8)	(6.4)	15,000		
REXP		421.8	(28.3)	(6.3)	10,000		
HVA		3.5	(0.2)	(5.4)	5,000		



Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	89	Negative Contributors (No.)	142
CARG	200,000	760.00	152,000,000				
BRWN	700,000	194.00	135,600,000				
LOLC	83,000	617.00	51,111,000				
HHL	1,000,000	34.80	34,800,000				
SHL	5,000,000	6.20	31,000,000				



Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

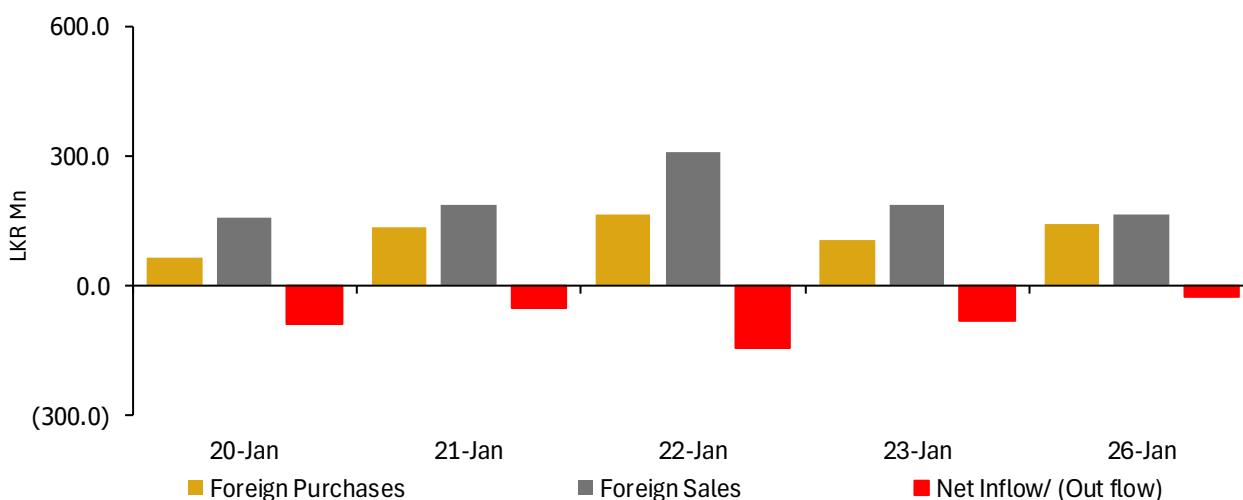
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LOLC	43.73	SIRA	(36.84)
CARG	15.20	NDB	(12.12)
HAYL	7.54	CIC(X)	(7.45)
TKYO	2.83	MSL	(6.99)
WATA	1.57	LMF	(5.91)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,649	8,095	(4,446)

*From January 02 to January 26, 2026

Foreign Activities During Last 5 Days

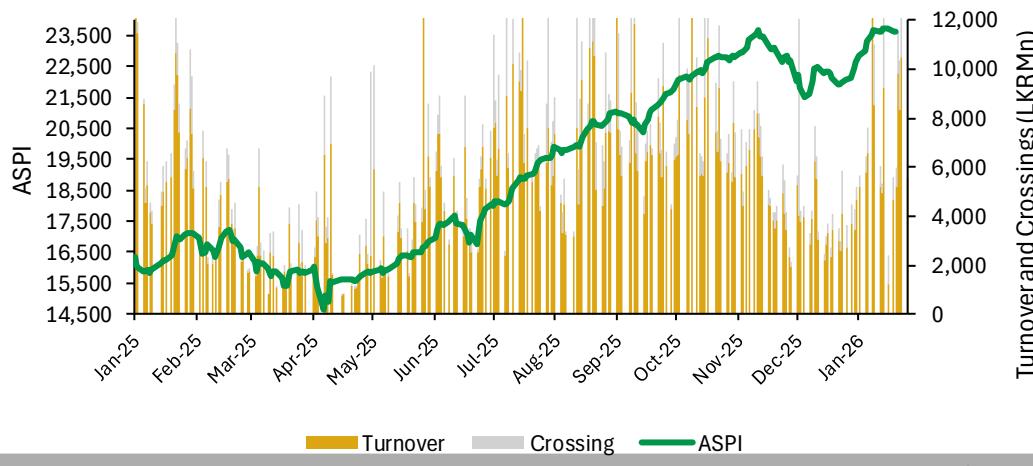


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	103,010	23,277	23%

*Upto January 26, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,618,562,273.45	29.45%
Diversified Financials	824,772,301.20	15.01%
Food, Beverage & Tobacco	632,757,077.65	11.51%
Banks	437,377,550.05	7.96%
Real Estate Management & Development	351,244,582.40	6.39%
Materials	337,413,915.40	6.14%
Consumer Durables & Apparel	248,870,526.00	4.53%
Retailing	248,511,196.50	4.52%
Food & Staples Retailing	191,945,896.90	3.49%
Insurance	142,556,154.10	2.59%
Consumer Services	116,780,753.55	2.12%
Software & Services	67,406,694.90	1.23%
Utilities	65,255,875.90	1.19%
Telecommunication Services	64,302,679.45	1.17%
Health Care Equipment & Services	50,712,388.10	0.92%
Energy	39,848,826.65	0.73%
Commercial & Professional Services	37,777,297.70	0.69%
Transportation	16,093,683.35	0.29%
Household & Personal Products	3,085,233.60	0.06%
Automobiles & Components	810,912.70	0.01%
	5,496,085,819.55	

Source: CSE